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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

FURTHER DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTION

References are made to the announcement of Unity Enterprise Holdings Limited (the “**Company**”) dated 22 October 2024 and 11 November 2024 in relation to the acquisition of 100% equity interest in the target company involving the issue of consideration shares under general mandate and the issue of promissory note (the “**Announcements**”). Unless otherwise stated herein, terms defined in the Announcements shall have the same meanings when used in this announcement.

As mentioned in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) further details of the Sale and Purchase Agreement and the transactions contemplated thereunder; (ii) other information required to be disclosed under the Listing Rules; and (iii) a notice of the EGM and a form of proxy, is expected to be despatched to the Shareholders on or before 2 December 2024.

As additional time is required to prepare and finalise the information to be included in the Circular, the date of publication of the Circular will be postponed to a date on or before 20 December 2024.

By order of the Board
Unity Enterprise Holdings Limited
Chan Leung
Chairman and Executive Director

Hong Kong, 2 December 2024

As at the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as an executive Director; Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.